

STATEMENT OF ISIN AS ON 31 st MARCH, 2019													
Sr. No	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Embedded option if any (Put Option details)	Embedded option if any (Call Option details)	Amount Issued (In Rs.)	Amount Outstanding (In Rs)	Name of the Debenture Trustee	Company's Remarks if any
1	North Eastern Electric Power Corporation Ltd.	INE636F07159	15-Dec-11	15-12-2021	10.20%	Half-yearly	Put & Call Option	At par at the end of 7th year from the deemed date of allotment i.e.15-12-2018	At par at the end of 7th year from the deemed date of allotment i.e.15-12-2018	400,000,000	400,000,000	AXIS TRUSTEE SERVICES LTD.	
2	North Eastern Electric Power Corporation Ltd.	INE636F07167	27-Jun-12	20% of face value on 27-06-2018; 27-06-2019; 27-06-2020; 27-06-2021; 27-06-2022	9.25%	Half-yearly	Nil	Nil	Nil	1,200,000,000	960,000,000		
3	North Eastern Electric Power Corporation Ltd.	INE636F07175	15-Mar-13	20% of face value on 15-03-2019; 15-03-2020; 15-03-2021; 15-03-2022; 15-03-2023	9.00%	Half-yearly	Nil	Nil	Nil	725,000,000	580,000,000		
4	North Eastern Electric Power Corporation Ltd.	INE636F07183	1-Oct-14	20% of face value on 01-10-2020; 01-10-2021; 01-10-2022; 01-10-2023; 01-10-2024	9.60%	Half-yearly	Nil	Nil	Nil	25,000,000,000	25,000,000,000	SBICAP TRUSTEE COMPANY LTD.	
5	North Eastern Electric Power Corporation Ltd.	INE636F07191	25-Mar-15	20% of face value on 25-03-2021; 25-03-2022; 25-03-2023; 25-03-2024; 25-03-2025	9.15%	Half-yearly	Nil	Nil	Nil	6,000,000,000	6,000,000,000		
6	North Eastern Electric Power Corporation Ltd.	INE636F07209	30-Sep-15	20% of face value on 30-09-2026; 30-09-2027; 30-09-2028; 29-09-2029; 30-09-2030	8.68%	Half-yearly	Nil	Nil	Nil	9,000,000,000	9,000,000,000		
7	North Eastern Electric Power Corporation Ltd.	INE636F07217	27-Mar-17	27-05-2020	7.80%	Half-yearly	Nil	Nil	Nil	3,000,000,000	3,000,000,000		
8	North Eastern Electric Power Corporation Ltd.	INE636F07225	15-Nov-17	50% of face value on 15 th May, 2025 & 15 th Nov, 2025	7.68%	Half-yearly	Call Option	Nil	Call option from the 5th anniversary on every coupon date	5,000,000,000	5,000,000,000		
9	North Eastern Electric Power Corporation Ltd.	INE636F07233	6-Mar-18	25% of face value on 6 th Sept, 2026; 6th March, 2027; 6th Sept,2027 & 6 th Mar, 2028	8.75%	Half-yearly	Call Option	Nil	Call option from the 5th anniversary date & subsequently on every coupon date	3,000,000,000	3,000,000,000		
10	North Eastern Electric Power Corporation Ltd.	INE636F07241	29-Nov-18	25% of face value on 29 th May, 2024; 29th Nov, 2024; 29th May,2025 & 29 th Nov, 2025	9.50%	Half-yearly	Call Option	Nil	Call option from the 5th anniversary date & subsequently on every coupon date	3,000,000,000	3,000,000,000	AXIS TRUSTEE SERVICES LTD.	
										56,325,000,000	55,940,000,000		