

Details of outstanding NCDs:*(Rs. in crore)*

Sl.	NCD Name	Date of Allotment	Coupon Rate	NCD Amount	Interest payment schedule	Interest dates	Redemption date	Debenture Trustee	Rating	Listing
1	10-year PSU Bond XI th Series	15/Dec/2011	10.20%	40.00	Half yearly	15 th January & 15 th July	15 th December, 2021	Axis Trustee Services Ltd.	ICRA AA/Stable	BSE Ltd.
2	10-year PSU Bond XII th Series	27/Jun/2012	9.25%	120.00	Half yearly	15 th May & 15 th November	27 th June, 2018; 27 th June, 2019; 27 th June, 2020; 27 th June, 2021 & 27 th June, 2022 at 20% of face value on each date	Axis Trustee Services Ltd.	ICRA AA/Stable	BSE Ltd.
3	10-year PSU Bond XIII th Series	15/Mar/2012	9.00%	72.50	Half yearly	15 th March & 15 th September	15 th March, 2019; 15 th March, 2020; 15 th March, 2021; 15 th March, 2022 & 15 th March, 2023 at 20% of face value on each date	Axis Trustee Services Ltd.	ICRA AA/Stable	BSE Ltd.
4	10-year PSU Bond XIV th Series	1/Oct/2014	9.60%	2500.00	Half yearly	1 st April & 1 st October	1 st October, 2020; 1 st October, 2021; 1 st October, 2022; 1 st October, 2023 & 1 st October, 2024 at 20% of face value on each date	SBICAP Trustee Co. Ltd.	ICRA AA/Stable, CARE AA/Stable	BSE Ltd.
5	10-year PSU Bond XV th Series	25/Mar/2015	9.15%	600.00	Half yearly	25 th September & 25 th March	25 th March, 2021; 25 th March, 2022; 25 th March, 2023; 25 th March, 2024 & 25 th March, 2025 at 20% of face value on each date	SBICAP Trustee Co. Ltd.	CARE AA/Stable	BSE Ltd.
6	15-year PSU Bond XVI th Series	30/Sep/2015	8.68%	900.00	Half yearly	15 th June & 15 th December	30 th September, 2026; 30 th September, 2027; 30 th September, 2028; 29 th September, 2029 & 30 th September, 2030 at 20% of face value on each date	SBICAP Trustee Co. Ltd.	ICRA AA/Stable, CARE AA/Stable, CRISIL AA/Stable	BSE Ltd.
7	3 year 2 months PSU Bond XVII th Series	27/Mar/2017	7.80%	300.00	Half yearly	27 th May & 27 th November	27 th May, 2020	SBICAP Trustee Co. Ltd.	ICRA AA/Stable, CARE AA/Stable	BSE Ltd.
				4532.50						

Note: All NCDs are secured, redeemable, taxable and privately placed.