ANNEXURE III

ripura Gas Based Power Project, & Agartala Gas Based Project - Extension :: Combined Projections for the tenure of the proposed ECB

(Rs. in lakhs)

Loan Outstanding:	Principal	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2022-24
		31.03.2014	*31.03.2015*	*31.03.2016*	*31.03.2017*	*31.03.2018*	*31.03.2019*	*31.03.2020*	*31.03.2021*	*31.03.2022*	*31.03.2023*	*31.03.2024*
th series	4000.00	4000.00	4000.00	4000.00	4000.00	4000.00	4000.00	4000.00	4000.00	0.00		
I[th] series	12000.00	12000.00	12000.00	12000.00	12000.00	12000.00	9600.00	7200.00	4800.00	2400.00	0.00	0.00
nds XIII[th] series	7250.00	7250.00	7250.00	7250.00	7250.00	7250.00	5800.00	4350.00	4350.00	4350.00	0.00	0.00
CB	53201.92	52343.79	46887.18	41430.57	35973.97	30517.36	25060.75	19604.15	14147.54	8690.93	3234.32	0.00
tal	**76451.92**	**75593.79**	**70137.18**	**64680.57**	**59223.97**	**53767.36**	**44460.75**	**35154.15**	**27297.54**	**15440.93**	**3234.32**	**0.00**

Fundflow	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2022-24	Total
Inflow:												
Income from operations	**2844.76**	**27417.52**	**33610.06**	**33697.73**	**35382.62**	**37151.75**	**39009.34**	**40959.80**	**43007.79**	**45158.18**	**47416.09**	**385655.66**
Outflow:												
O&M Expenditure	183.21	1846.74	1952.38	2064.05	2167.25	2275.62	2389.40	2508.87	2634.31	2766.03	2904.33	**23692.18**
Cost of Water	958.33	9054.55	10232.06	10639.37	11168.68	11724.47	12308.04	12920.79	13564.18	14239.74	14949.08	**121759.29**
Interest payments:												
Bonds	2170.50	2170.50	2170.50	2170.50	2170.50	1994.25	1641.75	1354.50	928.50	306.75	0.00	**17078.25**
ECB	1486.71	4465.39	3974.30	3483.20	2992.11	2501.02	2009.92	1518.83	1027.73	536.64	145.54	**24141.39**
Total	3657.21	6635.89	6144.80	5653.70	5162.61	4495.27	3651.67	2873.33	1956.23	843.39	145.54	**41219.64**
Loan repayments	858.13	5456.61	5456.61	5456.61	5456.61	9306.61	9306.61	7856.61	11856.61	12206.61	3234.32	**76451.92**
Total Outflow	**5656.89**	**22993.79**	**23785.84**	**23813.73**	**23955.15**	**27801.96**	**27655.72**	**26159.59**	**30011.33**	**30055.76**	**21233.28**	**263123.04**
Net Inflow	**-2812.13**	**4423.73**	**9824.22**	**9884.00**	**11427.46**	**9349.79**	**11353.62**	**14800.21**	**12996.46**	**15102.42**	**26182.82**	**122532.62**
Cumulative Net Inflow	**-2812.13**	**1611.60**	**11435.82**	**21319.83**	**32747.29**	**42097.08**	**53450.71**	**68250.92**	**81247.38**	**96349.80**	**122532.62**	

Debt Service Coverage Ratio:	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2022-24	Total
ash Accruals	-2812.13	4423.73	9824.22	9884.00	11427.46	9349.79	11353.62	14800.21	12996.46	15102.42	26182.82	**122532.62**
terest	3657.21	6635.89	6144.80	5653.70	5162.61	4495.27	3651.67	2873.33	1956.23	843.39	145.54	**41219.64**
oan repayments	858.13	5456.61	5456.61	5456.61	5456.61	9306.61	9306.61	7856.61	11856.61	12206.61	3234.32	**76451.92**
OTAL	**1703.21**	**16516.23**	**21425.63**	**20994.32**	**22046.68**	**23151.67**	**24311.90**	**25530.14**	**26809.30**	**28152.42**	**29562.69**	**240204.18**
oan repayments	858.13	5456.61	5456.61	5456.61	5456.61	9306.61	9306.61	7856.61	11856.61	12206.61	3234.32	**76451.92**
terest	3657.21	6635.89	6144.80	5653.70	5162.61	4495.27	3651.67	2873.33	1956.23	843.39	145.54	**41219.64**
OTAL	**4515.34**	**12092.50**	**11601.41**	**11110.31**	**10619.22**	**13801.87**	**12958.28**	**10729.93**	**13812.84**	**13049.99**	**3379.87**	**117671.56**

SCR	**0.38**	**1.37**	**1.85**	**1.89**	**2.08**	**1.68**	**1.88**	**2.38**	**1.94**	**2.16**	**3.00**
verage DSCR	**2.04**										