

Tipura Gas Based Power Project, Monarchak (101 MW) :: Projections for the tenure of the proposed ECB

(Rs. in lakhs)

Loan Outstanding:	Principal	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2022-24
		31.03.2014	31.03.2015	31.03.2016	31.03.2017	31.03.2018	31.03.2019	31.03.2020	31.03.2021	31.03.2022	31.03.2023	31.03.2024
1 st series	4000.00	4000.00	4000.00	4000.00	4000.00	4000.00	4000.00	4000.00	4000.00	0.00		
2 nd series	12000.00	12000.00	12000.00	12000.00	12000.00	12000.00	9600.00	7200.00	4800.00	2400.00	0.00	0.00
3 rd series	7250.00	7250.00	7250.00	7250.00	7250.00	7250.00	5800.00	4350.00	4350.00	4350.00	0.00	0.00
4 th series	33467.10	32608.97	29176.44	25743.92	22311.40	18878.88	15446.35	12013.83	8581.31	5148.78	1716.26	0.00
5 th series	56717.10	55858.97	52426.44	48993.92	45561.40	42128.88	34846.35	27563.83	21731.31	11898.78	1716.26	0.00

<u>Fundflow</u>	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2022-24	Total
Inflow:												
Income from operations	2844.76	25822.82	27785.77	28001.28	29401.35	30871.41	32414.98	34035.73	35737.52	37524.40	39400.62	323840.64
Outflow:												
O&M Expenditure	183.21	1846.74	1952.38	2064.05	2167.25	2275.62	2389.40	2508.87	2634.31	2766.03	2904.33	23692.18
Cost of Gas	958.33	9041.30	10179.06	10586.37	11115.68	11671.47	12255.04	12867.79	13511.18	14186.74	14896.08	121269.04
Interest payments:												
Bonds	2170.50	2170.50	2170.50	2170.50	2170.50	1994.25	1641.75	1354.50	928.50	306.75	0.00	17078.25
ECB	1486.71	2780.34	2471.42	2162.49	1853.56	1544.64	1235.71	926.78	617.85	308.93	77.23	15465.66
Total	3657.21	4950.84	4641.92	4332.99	4024.06	3538.89	2877.46	2281.28	1546.35	615.68	77.23	32543.91
Loan repayments	858.13	3432.52	3432.52	3432.52	3432.52	7282.52	7282.52	5832.52	9832.52	10182.52	1716.26	56717.10
Total Outflow	5656.89	19271.41	20205.88	20415.93	20739.52	24768.49	24804.42	23490.46	27524.37	27750.97	19593.90	234222.24
Net Inflow	-2812.13	6551.41	7579.89	7585.35	8661.82	6102.92	7610.56	10545.27	8213.15	9773.43	19806.72	89618.40
Cumulative Net Inflow	-2812.13	3739.28	11319.17	18904.53	27566.35	33669.27	41279.84	51825.10	60038.26	69811.68	89618.40	

Debt Service Coverage Ratio:												
	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2022-24	Total
h Accruals	-2812.13	6551.41	7579.89	7585.35	8661.82	6102.92	7610.56	10545.27	8213.15	9773.43	19806.72	89618.40
Interest	3657.21	4950.84	4641.92	4332.99	4024.06	3538.89	2877.46	2281.28	1546.35	615.68	77.23	32543.91
on repayments	858.13	3432.52	3432.52	3432.52	3432.52	7282.52	7282.52	5832.52	9832.52	10182.52	1716.26	56717.10
TAL	1703.21	14934.78	15654.33	15350.87	16118.41	16924.33	17770.55	18659.07	19592.03	20571.63	21600.21	178879.41
Interest	3657.21	4950.84	4641.92	4332.99	4024.06	3538.89	2877.46	2281.28	1546.35	615.68	77.23	32543.91
on repayments	858.13	3432.52	3432.52	3432.52	3432.52	7282.52	7282.52	5832.52	9832.52	10182.52	1716.26	56717.10
TAL	4515.34	8383.37	8074.44	7765.51	7456.59	10821.41	10159.98	8113.80	11378.88	10798.20	1793.49	89261.01

[illegible]