



NORTH EASTERN ELECTRIC POWER CORPORATION LTD.

नॉर्थ ईस्टर्न ईलैक्ट्रिक पावर कॉरपोरेशन लि.

(A Government of India Enterprise)

Corporate Identity No.U40101ML1976GOI001658

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NEEPCO/Fin/Fund/34/5992

23rd May, 2019

Corporate Compliance & Listing Centre
BSE Limited
P. J. Tower, Dalal Street
Mumbai-400001

Sub: Intimation under Regulation 60 & 50(1) for 20% redemption of face value in respect of NEEPCO Secured Redeemable on-Convertible Taxable Bonds (Series XII) bearing ISIN INE636F07167 issued on Private Placement basis aggregating to Rs.120.00 crore.

Ref: BSE's email dated 23rd May, 2019

Dear Sir,

This is in continuation to our letter No.NEEPCO/Fin/Fund/34/ 5989 dated 21st May, 2019. The redemption amount due on 27th June, 2019 is the amount equivalent to a partial redemption of 20% of the Face Value (Rs.10,00,000) of the bonds. The first redemption was made on 27th June, 2018 for a similar amount.

The following information is also furnished:

- (1) Current Face Value per Bond:
Rs.8,00,000 (i.e. Rs.10,00,000 less partial redemption of 20% of Face Value on 27th June, 2018)
- (2) Amount of Face Value per Bond to be redeemed on 27th June, 2019:
Rs.2,00,000 (i.e. 20% of Face Value of Rs.10,00,000)
- (3) Post Redemption Face Value per Bond:
Rs.6,00,000 (i.e. Rs.10,00,000 less partial redemption of 40% of Face Value)

Thanking you,

Yours sincerely,

(Cathleen Ranee)
Sr. Manager (Finance)