



नॉर्थ ईस्टर्न इलेक्ट्रिक पावर कॉर्पोरेशन लिमिटेड
NORTH EASTERN ELECTRIC POWER CORPORATION LTD.
भारत सरकार का उद्यम A Govt. of India Enterprise
मिनीरत्न : श्रेणी-I Miniratna: Category-I
एनटीपीसी लिमिटेड की पूर्ण स्वामित्व वाली सहायक कंपनी A wholly owned subsidiary of NTPC Ltd.

19th July, 2024

To,

BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Kala Ghoda, Fort,
Mumbai, Maharashtra: 400 001

Sub: Compliance certificate pursuant to Regulations 51(1) and 51(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 in respect of the NEEPCO 8.69% XXIst Series Bonds of Rs.150 crore bearing ISIN INE636F07258

Dear Sir / Madam,

Pursuant to Regulations 51(1) and 51(2) read with Clauses A (15) and A (25), Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose the Notice dated 18th July 2024, issued to the Debenture Trustee, SBICAP Trustee Company Limited, informing of NEEPCO's decision to exercise its Call Option in respect of the NEEPCO 8.69% XXIst Series Bonds of Rs.150 crore bearing ISIN INE636F07258.

For North Eastern Electric Power Corporation Ltd.

**CATHLEEN
RUPA RANEE**

**(Cathleen Ranee)
Chief General Manager (Finance)**

Digitally signed by CATHLEEN RUPA RANEE
DN: c=IN, o=NORTH EASTERN ELECTRIC POWER CORPORATION
LIMITED, ou=FUND SECTION FINANCE AND ACCOUNTS WING,
2.5.4.20=3b93c612012ee303ec37bdc4c29f611834a2367339d8f0e5
e62e61c14db1f199, postalCode=793003, st=Meghalaya,
serialNumber=d26bb5ca5157b203a57c8c9782583e5873f384d1bec
9bd3c6f68800ac5fb81cc, cn=CATHLEEN RUPA RANEE
Date: 2024.07.19 12:53:24 +05'30'



नॉर्थ ईस्टर्न इलेक्ट्रिक पावर कॉर्पोरेशन लिमिटेड
NORTH EASTERN ELECTRIC POWER CORPORATION LTD.

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मिनीरत्न : श्रेणी-I Miniratna: Category-I

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NEEPCO/Fin/Fund/82/54

Date:18.07.2024

SBICAP Trustee Company Limited,
4th Floor, Mistry Bhavan,
122 Dinshaw Vachha Road,
Churchgate,
Mumbai - 400020

Sub: Call Option in respect of the NEEPCO 8.69% XXIst Series Bonds (INE636F07258)

Dear Madam/Sir,

This is to inform you that NEEPCO intends to exercise its Call Option on the entire issue size of Rs.150 crore of the 8.69% XXIst Series Bonds bearing ISIN INE636F07258.

As per the terms of the issue stipulated in the Private Placement Offer Letter (PPOL) dated 24th September 2019, "NEEPCO shall also have the right to "Call" the whole or any part of the Bond, i.e. redeem them at par on or after the 5th anniversary from the Deemed Date of Allotment. Such date on which NEEPCO decides to exercise the option shall be deemed the 'Option Date'. Notice for exercising the option shall be submitted in writing by NEEPCO to the Trustee at least 21 days before the Option Date. The Call Option, which is discretionary, may be exercised on the 5th anniversary date from the Deemed Date of Allotment or on any Coupon Payment Date thereafter. The Record Date for exercise of such option shall be 15 days prior to the Option Date. A copy of the relevant page of the PPOL is enclosed for your reference.

The Deemed Date of Allotment of these bonds was 26th September, 2019 and accordingly, the first date for exercising the Call Option is 26th September, 2024 with Record Date falling on 10th September, 2024.

Thanking you,

Yours sincerely,

Cathleen Ranee

Chief General Manager (Finance)