

ATSL/CO/21-22/1478

June 15th, 2021

To,

North Eastern Electric Power Corporation Limited

Brookland Compound,

Lower New Colony,

Shillong – 793003

Kind Attn. – Mr. Abinoam Panu Rong

Sub: Letter of Bond Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015) –year ended 31st March 2021

Dear Sir,

This has reference to privately placed listed bonds issued by **North Eastern Electric Power Corp. Ltd. ("Company")** and listed on the Stock Exchange ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your email dated June 11, 2021 along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Yours faithfully,

For **Axis Trustee Services Limited**

Sameer Kabra

Assistant General Manager

Registered Office:

Axis House, Bombay Dyeing Mills Compound, Pandhurang Budhkar Marg, Worli Mumbai - 400 025

Corporate Office:

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai-400 028

Tel No.: 022-62300451 Fax No.: 022-6230 0700 Website- www.axistrustee.com

Corporate Identify Number: U74999MH2008PLC182264 | MSME Registered UAN: MH190046029



AXIS TRUSTEE

Ref No.915/STCL/DT/2021-22**Date: 15th June, 2021**

To,
North Eastern Electric Power Corporation Ltd (NEEPCO)
Brookland Compound,
Lower New Colony,
Shillong 793003

Sub:- Certificate under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for various Debentures issue by North Eastern Electric Power Corporation Limited ("Issuer") for the half year/year ended 31st March, 2021.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues for various Debentures issue by North Eastern Electric Power Corporation Limited. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly/Yearly financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your email dated June 11, 2021 along with the relevant/ necessary supporting and we have noted the contents of the financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

**Yours faithfully,
For SBICAP Trustee Company Limited**




Group Head Debenture Trustee & Company Secretary

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 +91 22 2204 0465

 corporate@sbicaptrustee.com

Corporate Office :

4th Floor, Mistry Bhavan,
122, Dinshaw Vachha Road,
Churchgate, Mumbai,
Pin - 400 020.

Registered Office :

202, Maker Tower E,
Cuffe Parade, Mumbai - 400 005.
CIN : U65991MH2005PLC158386

A Group Company of SBI