

Sl.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Embedded option if any (Put Option details)	Embedded option if any (Call Option details)	Amount Issued (In Rs.)	Amount Outstanding (In Rs)	Name of the Debenture Trustee	Company 's Remarks if any
1	North Eastern Electric Power Corporation Ltd.	INE636F07159	15-Dec-11	15-12-2021	10.20%	Semi annual on 15/01 & 15/07	Put & Call Option	At par at the end of 7th year from the deemed date of allotment i.e. 15-12-2018	At par at the end of 7th year from the deemed date of allotment i.e. 15-12-2018	40,00,00,000	40,00,00,000	AXIS TRUSTEE SERVICES LTD.	
2		INE636F07167	27-Jun-12	20% of face value on 27-06-2018; 27-06-2019; 27-06-2020; 27-06-2021; 27-06-2022	9.25%	Semi annual on 15/05 & 15/11	Nil	Nil	Nil	1,20,00,00,000	48,00,00,000		
3		INE636F07175	15-Mar-13	20% of face value on 15-03-2019; 15-03-2020; 15-03-2021; 15-03-2022; 15-03-2023	9.00%	Semi annual on 15/03 & 15/09	Nil	Nil	Nil	72,50,00,000	29,00,00,000		
4		INE636F07183	01-Oct-14	20% of face value on 01-10-2020; 01-10-2021; 01-10-2022; 01-10-2023; 01-10-2024	9.60%	Semi annual on 01/04 & 01/10	Nil	Nil	Nil	25,00,00,00,000	20,00,00,00,000	SBICAP TRUSTEE COMPANY LTD.	
5		INE636F07191	25-Mar-15	20% of face value on 25-03-2021; 25-03-2022; 25-03-2023; 25-03-2024; 25-03-2025	9.15%	Semi annual on 25/03 & 25/09	Nil	Nil	Nil	6,00,00,00,000	4,80,00,00,000		
6		INE636F07209	30-Sep-15	20% of face value on 30-09-2026; 30-09-2027; 30-09-2028; 29-09-2029; 30-09-2030	8.68%	Semi annual on 15/06 & 15/12	Nil	Nil	Nil	9,00,00,00,000	9,00,00,00,000		
8		INE636F07225	15-Nov-17	50% of face value on 15.05.2025 & 15.11.2025	7.68%	Semi annual on 15/05 & 15/11	Call Option	Nil	Call option from the 5th anniversary on every coupon date	5,00,00,00,000	5,00,00,00,000		
9		INE636F07233	06-Mar-18	25% of face value on 06.09.2026; 06.03.2027; 06.09.2027 & 06.03.2028	8.75%	Semi annual on 10/02 & 10/08	Call Option	Nil	Call option from the 5th anniversary date & subsequently on every coupon date	3,00,00,00,000	3,00,00,00,000		
10		INE636F07241	29-Nov-18	25% of face value on 29.05.2024; 29.11.2024; 29.05.2025 & 29.11.2025	9.50%	Semi annual on 29/05 & 29/11	Call Option	Nil	Call option from the 5th anniversary date & subsequently on every coupon date	3,00,00,00,000	3,00,00,00,000	AXIS TRUSTEE SERVICES LTD.	
11		INE636F07258	26-Sep-19	50% of face value on 26.09.2026 & 26.09.2027	8.69%	Semi annual on 26/03 & 26/09	Call Option	Nil	Call option from the 5th anniversary date & subsequently on every coupon date	1,50,00,00,000	1,50,00,00,000	SBICAP TRUSTEE COMPANY LTD.	
11		INE636F07266	10-Jun-20	25% of Face Value redeemable on 10.12.2026, 10.06.2027, 10.12.2027 & 10.06.2028	7.55%	Semi annual on 10/06 & 10/12	Call Option	Nil	Call option from the 5th anniversary date & subsequently on every coupon date	5,00,00,00,000	5,00,00,00,000	SBICAP TRUSTEE COMPANY LTD.	
										59,82,50,00,000	52,47,00,00,000		