

STATEMENT OF ISIN AS ON 31st MARCH, 2024

Sl.	Name of the Issuer	SERIES	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Embedded option if any (Put Option details)	Embedded option if any (Call Option details)	Amount Issued (In Rs.)	Amount Outstanding (In Rs)	Name of the Debenture Trustee	Company 's Remarks if any
1	North Eastern Electric Power Corporation Ltd.	NEEPCO PSU Bond XIVth Series	INE636F07183	01-Oct-14	20% of face value on 01.10.2020; 01.10.2021; 01.10.2022; 01.10.2023; 01.10.2024	9.60%	Semi annual on 01/04 & 01/10	Nil	Nil	Nil	25,00,00,00,000	5,00,00,00,000	SBICAP TRUSTEE COMPANY LTD.	Secured
2		NEEPCO PSU Bond XVth Series	INE636F07191	25-Mar-15	20% of face value on 25.03.2021; 25.03.2022; 25.03.2023; 25.03.2024; 25.03.2025	9.15%	Semi annual on 25/03 & 25/09	Nil	Nil	Nil	6,00,00,00,000	1,20,00,00,000	SBICAP TRUSTEE COMPANY LTD.	Secured
3		NEEPCO PSU Bond XVith Series	INE636F07209	30-Sep-15	20% of face value on 30.09.2026; 30.09.2027; 30.09.2028; 29.09.2029; 30.09.2030	8.68%	Semi annual on 15/06 & 15/12	Nil	Nil	Nil	9,00,00,00,000	9,00,00,00,000	SBICAP TRUSTEE COMPANY LTD.	Secured
4		NEEPCO PSU Bond XVIIIth Series	INE636F07225	15-Nov-17	50% of face value on 15.05.2025; 15.11.2025	7.68%	Semi annual on 15/05 & 15/11	Call Option	Nil	Call option from the 5th anniversary on every coupon date	5,00,00,00,000	5,00,00,00,000	SBICAP TRUSTEE COMPANY LTD.	XVIII Secured
5		NEEPCO PSU Bond XXIst Series	INE636F07258	26-Sep-19	50% of face value on 26.09.2026; 26.09.2027	8.69%	Semi annual on 26/03 & 26/09	Call Option	Nil	Call option from the 5th anniversary date & subsequently on every coupon date	1,50,00,00,000	1,50,00,00,000	SBICAP TRUSTEE COMPANY LTD.	Secured
6		NEEPCO PSU Bond XXIIInd Series	INE636F07266	10-Jun-20	25% of Face Value redeemable on 10.12.2026; 10.06.2027; 10.12.2027; 10.06.2028	7.55%	Semi annual on 10/06 & 10/12	Call Option	Nil	Call option from the 5th anniversary date & subsequently on every coupon date	5,00,00,00,000	5,00,00,00,000	SBICAP TRUSTEE COMPANY LTD.	Secured
7		NEEPCO PSU Bond XXIIIrd Series	INE636F08066	24-Mar-22	25% of Face Value redeemable on 22.09.2028; 23.03.2029; 24.09.2029; 22.03.2030	7.14%	Semi annual on 24/03 & 24/09	Call Option	Nil	Call option from the 4th anniversary date & subsequently on every coupon date	2,00,00,00,000	2,00,00,00,000	SBICAP TRUSTEE COMPANY LTD.	Unsecured
8		NEEPCO PSU Bond XXIVth Series	INE636F08074	08-May-24	25% of Face Value redeemable on 08.11.2032; 06.05.2033; 08.11.2033; 08.05.2034	7.71%	Semi annual on 08/05 & 08/11	Call Option	Nil	Call option from the 5th anniversary date & subsequently on every coupon date	4,96,35,00,000	4,96,35,00,000	SBICAP TRUSTEE COMPANY LTD.	Unsecured
											58,46,35,00,000	33,66,35,00,000		