

Sl. No.	Particulars	ISIN	Allotment Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Put/Call Option details	Amount issued (In Rs.)	Amount Outstanding (In Rs)	Name of the Debenture Trustee	Company 's remarks, if any
1	NEEPCO PSU Bond XIth Series	INE636F07159	15-Dec-11	15-12-2021	10.20%	Half-yearly	Put & Call Option	At par at the end of 7 th year from the deemed date of allotment i.e.15-12-2018	40,00,00,000	40,00,00,000	AXIS TRUSTEE SERVICES LTD.	
2	NEEPCO PSU Bond XIIth Series	INE636F07167	27-Jun-12	20% of face value on 27-06-2018; 27-06-2019; 27-06-2020; 27-06-2021; 27-06-2022	9.25%	Half-yearly	Nil	Nil	1,20,00,00,000	24,00,00,000	AXIS TRUSTEE SERVICES LTD.	
3	NEEPCO PSU Bond XIIIth Series	INE636F07175	15-Mar-13	20% of face value on 15-03-2019; 15-03-2020; 15-03-2021; 15-03-2022; 15-03-2023	9.00%	Half-yearly	Nil	Nil	72,50,00,000	29,00,00,000	AXIS TRUSTEE SERVICES LTD.	
4	NEEPCO PSU Bond XIVth Series	INE636F07183	01-Oct-14	20% of face value on 01-10-2020; 01-10-2021; 01-10-2022; 01-10-2023; 01-10-2024	9.60%	Half-yearly	Nil	Nil	25,00,00,00,000	20,00,00,00,000	SBICAP TRUSTEE COMPANY LTD.	
5	NEEPCO PSU Bond XVth Series	INE636F07191	25-Mar-15	20% of face value on 25-03-2021; 25-03-2022; 25-03-2023; 25-03-2024; 25-03-2025	9.15%	Half-yearly	Nil	Nil	6,00,00,00,000	4,80,00,00,000	SBICAP TRUSTEE COMPANY LTD.	

6	NEEPCO PSU Bond XVIth Series	INE636F07209	30-Sep-15	20% of face value on 30-09-2026; 30-09-2027; 30-09-2028; 29-09-2029; 30-09-2030	8.68%	Half-yearly	Nil	Nil	9,00,00,00,000	9,00,00,00,000	SBICAP TRUSTEE COMPANY LTD.	
7	NEEPCO PSU Bond XVIIIth Series	INE636F07225	15-Nov-17	50% of face value on 15 th May, 2025 & 15 th Nov, 2025	7.68%	Half-yearly	Call Option	Call option from the 5 th anniversary and on every coupon date thereafter	5,00,00,00,000	5,00,00,00,000	SBICAP TRUSTEE COMPANY LTD.	
8	NEEPCO PSU Bond XIXth Series	INE636F07233	06-Mar-18	25% of face value on 6 th Sept, 2026; 6 th Mar, 2027; 6 th Sept, 2027; 6 th Mar, 2028	8.75%	Half-yearly	Call Option	Call option from the 5 th anniversary and on every coupon date thereafter	3,00,00,00,000	3,00,00,00,000	SBICAP TRUSTEE COMPANY LTD.	
9	NEEPCO PSU Bond XXth Series	INE636F07241	29-Nov-18	25% of face value on 29 th May, 2024; 29 th Nov, 2024; 29 th May, 2025 29 th Nov, 2025	9.50%	Half-yearly	Call Option	Call option from the 5 th anniversary and on every coupon date thereafter	3,00,00,00,000	3,00,00,00,000	AXIS TRUSTEE SERVICES LTD.	
10	NEEPCO PSU Bond XXIst Series	INE636F07258	26-Sep-19	50% of face value on 26 th Sept., 2026 26 th Sept., 2027	8.69%	Half-yearly	Call Option	Call option from the 5 th anniversary and on every coupon date thereafter	1,50,00,00,000	1,50,00,00,000	SBICAP TRUSTEE COMPANY LTD.	
11	NEEPCO PSU Bond XXIInd Series	INE636F07266	10-Jun-20	25% of face value on 10 th Dec., 2026, 10 th Jun., 2027, 10 th Dec., 2027 10 th Jun., 2028	7.55%	Half-yearly	Call Option	Call option from the 5 th anniversary and on every coupon date thereafter	5,00,00,00,000	5,00,00,00,000	SBICAP TRUSTEE COMPANY LTD.	
									59,82,50,00,000	52,23,00,00,000		