

Information as per Rule 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as on 31.03.2020

NCD Series	XI <sup>th</sup> Series	XII <sup>th</sup> Series	XIII <sup>th</sup> Series	XIV <sup>th</sup> Series	XV <sup>th</sup> Series	XVI <sup>th</sup> Series	XVII <sup>th</sup> Series	XVIII <sup>th</sup> Series	XIX <sup>th</sup> Series	XX <sup>th</sup> Series	XXI <sup>th</sup> Series
ISIN	INE636F07159	INE636F07167	INE636F07175	INE636F07183	INE636F07191	INE636F07209	INE636F07217	INE636F07225	INE636F07233	INE636F07241	INE636F07258
Credit Rating	[ICRA] AA/Placed on Watch with Developing Implications			[ICRA] AA/Placed on Watch with Developing Implications  [CARE] AA/Credit watch with developing implications	[CARE] AA/Credit watch with developing implications	[CRISIL] AA/Rating Watch with Developing Implications  [CARE] AA/Credit watch with developing implications  [ICRA] AA/Placed on Watch with Developing Implications	[ICRA] AA/Placed on Watch with Developing Implications  [CARE] AA/Credit watch with developing implications				
Asset Cover as on 31.03.2020	424.82%	226.00%	267.22%	100.00%	138.25%	156.36%	100.00%	100.00%	342.42%	100.00%	2719.73%
Previous date of interest payment	15-Jan-2020	15-Nov-2019	15-Mar-2020	1-Oct-2019	25-Mar-2020	15-Dec-2019	27-Nov-2019	15-Nov-2019	10-Feb-2020	29-Nov-2019	26-Mar-2020
Next date of interest payment	15-Jul-2020	15-May-2020	15-Sep-2020	1-Apr-2020	25-Sep-2020	15-Jun-2020	27-May-2020	15-May-2020	10-Aug-2020	29-May-2020	26-Sep-2020
Previous date of Principal payment	Nil	27-Jun-2019	15-Mar-2020	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Next date of Principal Payment	15-Dec-2021	26-Jun-2020	15-Mar-2021	1-Oct-2020	25-Mar-2021	30-Sep-2026	27-May-2020	15-May-2025	6-Sep-2026	29-May-2024	26-Sep-2026
Debenture Redemption Reserve (Rs. crore)	Rs.650.54 crore										
Debt Service Coverage Ratio for the half-year ended 31.03.2020	1.10										
Interest Service Coverage Ratio for half-year ended 31.03.2020	2.17										
Debt Equity Ratio for the half year ended 31.03.2020	1.13										
Net Worth for the half-year ended 31.03.2020	Rs.6404.85 crore										
Net Profit After Tax for the half-year ended 31.03.2020	(-) Rs.81.70 crore										
Earnings per Share for the half-year ended 31.03.2020	0.46										

For: North Eastern Electric Power Corporation Ltd.

  
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 Chiranjeeb Sharma  
 कंपनी सचिव व विधिक सलाहकार  
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