



नॉर्थ ईस्टर्न इलेक्ट्रिक पावर कॉर्पोरेशन लिमिटेड
NORTH EASTERN ELECTRIC POWER CORPORATION LTD.

भारत सरकार का उद्यम A Govt. of India Enterprise

मिनीरत्न : श्रेणी-I Miniratna : Category-I

एनटीपीसी लिमिटेड की पूर्ण स्वामित्व वाली सहायक कंपनी A wholly owned subsidiary of NTPC Ltd.

कंपनी सचिवालय **COMPANY SECRETARIAT**



फाइल सं./File No.CS/172/870

दिनांक Dated 15.05.2026

सेवा में / To

BSE Ltd.

P. J. Tower, Dalal Street

Mumbai-400001

विषय/Subject : Statement on utilization of issue proceeds and deviation/ variation in use of issue proceeds of Non-Convertible Debenture for the quarter ended 31st March, 2026.

Sir / Madam,

Pursuant to Regulation 52(7) and Regulation 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose the statement indicating the utilisation of proceeds of the Non-Convertible Debentures (NCDs), along with the statement of nil deviation/variation in the utilisation of the said proceeds from the objects stated in the issue document.

Thanking you.

भवदीय / Yours faithfully,
ABINOAM
PANU RONG
(Abinoam Panu Rong)

Digitally signed by
ABINOAM PANU RONG
Date: 2026.05.15
19:00:46 +05'30'

Company Secretary & Compliance Officer

नॉर्थ ईस्टर्न इलेक्ट्रिक पावर कॉर्पोरेशन लिमिटेड



NORTH EASTERN ELECTRIC POWER CORPORATION LTD.

भारत सरकार का उद्यम A Govt. of India Enterprise

मिनीरत्न : श्रेणी-I Miniratna : Category-I

एनटीपीसी लिमिटेड की पूर्ण स्वामित्व वाली सहायक कंपनी A wholly owned subsidiary of NTPC Ltd.

CIN: U40101ML1976GOI001658



Statement indicating the utilization proceeds of Corporate Bonds issued during the quarter ended March 31, 2026:

Corporate Bonds (Series XXV Unsecured Non-Convertible Debentures) were issued during the quarter ended March 31, 2026. Details are as under:

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of fund raising (Public issues/ Private placement)	Type of Instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
North Eastern Electric Power Corporation Limited (NEEPCO)	INE636F08082	Private Placement	Unsecured Non-Convertible Debentures (Series XXV)	11.03.2026	₹400 Crore	₹400 Crore	No	NA	Proceeds utilized for General Corporate Purposes including Capital Expenditure for ongoing power projects

B. Statement of deviation/ variation in use of Issue proceeds: No deviation/variation in use of issue proceeds.

Particulars	Remarks
Name of listed entity	North Eastern Electric Power Corporation Limited (NEEPCO)
Mode of fund raising	Private Placement
Type of instrument	Unsecured Non-Convertible Debentures (Series XXV)
Date of raising funds	March 11, 2026
Amount raised	₹400 Crore
Report filed for quarter ended	March 31, 2026
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	NA



Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilized	Amount of deviation/variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any
No deviation/variation and hence not applicable.						

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

ABINOAM
(Signature)
PANU
RONG
Digitally signed
by ABINOAM
PANU RONG
Date: 2026.05.15
19:01:15 +05'30'

Name of signatory:

Designation: Company Secretary

Date: 15.05.2026


Samujjal Sarmah
Sr. Manager (F)
Fund Section