

Information as per Rule 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as on 31.03.2018

NCD Series	XI th Series	XII th Series	XIII th Series
ISIN	INE636F07159	INE636F07167	INE636F07175
Credit Rating	[ICRA] AA/Stable	[ICRA] AA/Stable	[ICRA] AA/Stable
Assets Cover Available as on 31.03.2018	401.63%	134.89%	198.79%
Previous date of interest payment	15/Jan/2018	15/Nov/2017	15/Mar/2018
Next date of interest payment	15/Jul/2018	15/May/2018	15/Sep/2018
Previous date of Principal payment	Nil	Nil	Nil
Next date of Principal Payment	15/Dec/2021	27/Jun/2018	15/Mar/2019
Debenture Redemption Reserve	Rs.7.00 crore	Rs.23.24 crore	Rs.14.04 crore
Debt Service Coverage Ratio for the half-year ended 31.03.2018	3.10		
Interest Service Coverage Ratio for half-year ended 31.03.2018	7.90		
Debt Equity Ratio for the year ended 31.03.2018	1.05		
Net Worth for the year ended 31.03.2018	Rs.6132.93 crore		
Net Profit After Tax for the half-year ended 31.03.2018	Rs.78.12 crore		
Net Profit After Tax for the year ended 31.03.2018	Rs.295.17 crore		
Earnings per Share for the half-year ended 31.03.2018	0.23		
Earnings per Share for the year ended 31.03.2018	0.85		

For: North Eastern Electric Power Corporation Ltd.


 (Authorised signatory)
 चिरंजीव शर्मा
 Chiranjeeb Sharma
 कंपनी सचिव व विधिक सल्लाहकार
 Company Secretary-cum-Legal Adviser
 नीपको लि., शिलांग
 NEEPCO Ltd., Shillong

Information as per Rule 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as on 31.03.2018

NCD Series	XIV th Series	XV th Series	XVI th Series	XVII th Series	XVIII th Series	XIX th Series
ISIN	INE636F07183	INE636F07191	INE636F07209	INE636F07217	INE636F07225	INE636F07233
Credit Rating	[ICRA] AA/Stable [CARE] AA/Stable	[CARE] AA/Stable	[CRISIL] AA/Stable [CARE] AA/Stable [ICRA] AA/Stable	[ICRA] AA/Stable [CARE] AA/Stable	[ICRA] AA/Stable [CARE] AA/Stable	[ICRA] AA/Stable [CARE] AA/Stable
Assets Cover Available as on 31.03.2018	100.00%	134.87%	181.83%	1137.65%	100.00%	309.64%
Previous date of interest payment	2/Apr/2018	25/Mar/2018	15/Dec/2017	27/Nov/2017	-	-
Next date of interest payment	1/Oct/2018	25/Sep/2018	15/Jun/2018	27/May/2018	15/May/2018	10/Aug/2018
Previous date of Principal payment	Nil	Nil	Nil	Nil	Nil	Nil
Next date of Principal Payment	1/Oct/2020	25/Mar/2021	30/Sep/2026	27/May/2020	15/May/2025	6/Sep/2026
Debenture Redemption Reserve	Rs.322.82 crore	Rs.77.47 crore	Rs.52.55 crore	Rs.50.00 crore	Rs.15.63 crore	Rs.7.92 crore
Debt Service Coverage Ratio for the half-year ended 31.03.2018	3.10					
Interest Service Coverage Ratio for half-year ended 31.03.2018	7.90					
Debt Equity Ratio for the year ended 31.03.2018	1.05					
Net Worth for the year ended 31.03.2018	Rs.6132.93 crore					
Net Profit After Tax for the half-year ended 31.03.2018	Rs.78.12 crore					
Net Profit After Tax for the year ended 31.03.2018	Rs.295.17 crore					
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